Health Care and Social Assistance in Frederick County, MD

Frederick County Workforce Services



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What is Emsi Data?

Emsi data is a hybrid dataset derived from official government sources such as the US Census Bureau, Bureau of Economic Analysis, and Bureau of Labor Statistics. Leveraging the unique strengths of each source, our data modeling team creates an authoritative dataset that captures more than 99% of all workers in the United States. This core offering is then enriched with data from online social profiles, resumés, and job postings to give you a complete view of the workforce.

Emsi data is frequently cited in major publications such as The Atlantic, Forbes, Harvard Business Review, The New York Times, The Wall Street Journal, and USA Today.

"Atlantic **Forbes**

Harvard **Business** Ehe New Hork Eimes







Report Parameters

1 Industry

62 Health Care and Social Assistance

1 County

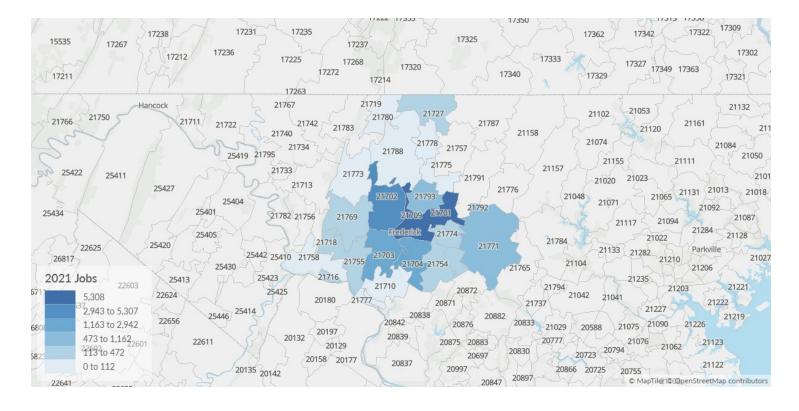
Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen industry and geographical area.

.IP Emsi Industry Snapshot Report

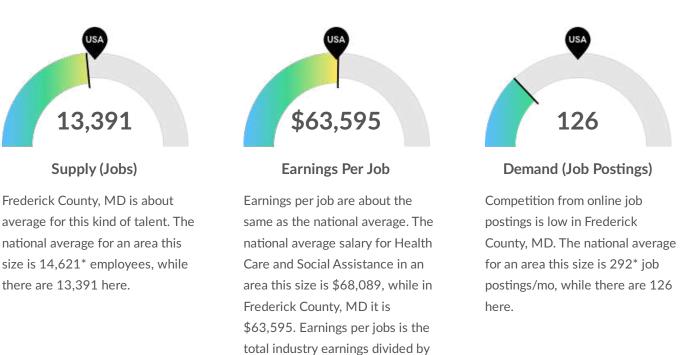
Workforce Map



.I Emsi Industry Snapshot Report

Executive Summary

Light Hiring Competition Over an Average Supply of Regional Talent



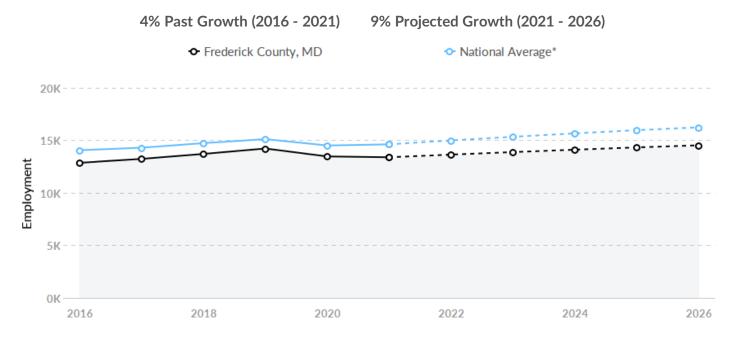
*National average values are derived by taking the national value for Health Care and Social Assistance and scaling it down to account for the difference in overall workforce size between the nation and Frederick County, MD. In other words, the values represent the national average adjusted for region size.

the number of jobs in the industry.

Supply (Jobs)

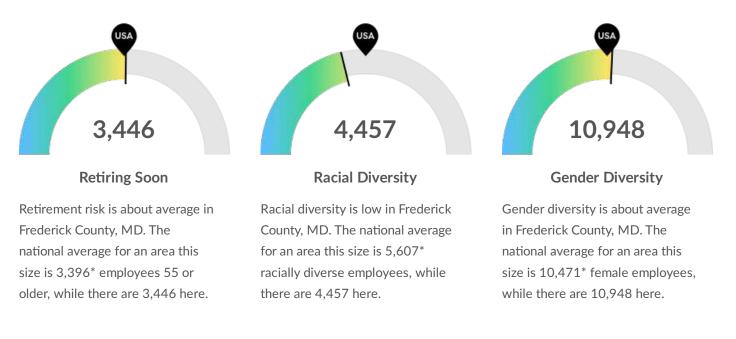
Supply Is About Equal to the National Average

The regional vs. national average employment helps you understand if the supply of Health Care and Social Assistance is a strength or weakness for Frederick County, MD, and how it is changing relative to the nation. An average area of this size would have 14,621* employees, while there are 13,391 here. The gap between expected and actual employment is expected to increase over the next 5 years.



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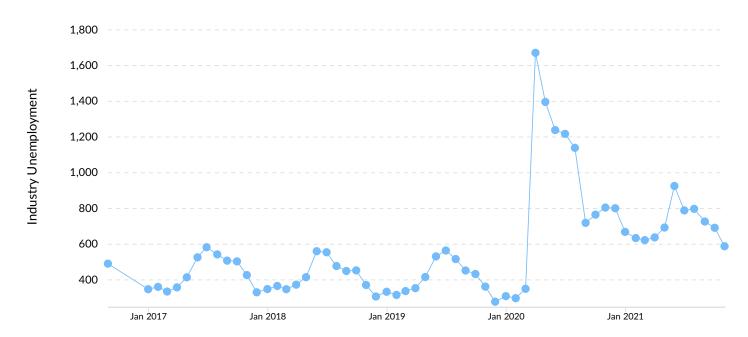
Retirement Risk Is About Average, While Overall Diversity Is About Average



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Unemployment Rate Trends

Unemployment shown at the 2-digit sector level.



Emsi Q1 2022 Data Set | www.economicmodeling.com

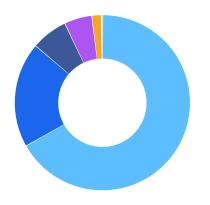


Demographic Details

Industry Age Breakdown

		% of Jobs	Jobs
	14-18	1.1%	150
	• 19-24	8.9%	1,195
	• 25-34	21.5%	2,876
	35-44	21.3%	2,854
	45-54	21.4%	2,871
	55-64	18.6%	2,496
	65+	7.1%	950

Industry Race/Ethnicity Breakdown



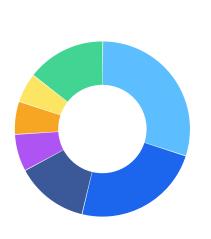
	% of Jobs	Jobs
• White	66.7%	8,935
Black or African American	19.4%	2,603
Hispanic or Latino	6.7%	901
Asian	5.1%	684
Two or More Races	1.7%	230
 American Indian or Alaska Native 	0.2%	28
Native Hawaiian or Other Pacific Islander	0.1%	11



Industry Gender Breakdown



Most Jobs are Found in the Healthcare Practitioners and Technical Occupations Industry Sector



	Occupation	% of Industry in Occupation (2021)
	Healthcare Practitioners and Technical Occupations	29.9%
	Healthcare Support Occupations	23.8%
	Office and Administrative Support Occupations	13.4%
	Community and Social Service Occupations	6.9%
•	Personal Care and Service Occupations	6.1%
	Management Occupations	5.4%
	Other	14.5%



Demand



160 Employers Competing

1,512 Unique Job Postings

All employers in the region who posted for this job over the last 12 months.

The number of unique postings for this job over the last 12 months.

Top Companies	Unique Postings	Top Job Titles	Unique Postings
St Mary's Health Center	187	Registered Nurses	49
Five Star Senior Living	65	Phlebotomists	33
BAYADA Home Health Care	59	Physical Therapists	33
Genesis Healthcare	56	Licensed Practical Nurses	31
Vindobona Nursing And Rehabili	46	Speech Language Pathologists	29



Industry Gain and Drain

Reliable Gain and Drain information is not available for the currently selected industry.

What skills are they posting for?

Top 15 Skills for All Job Types by Quarter

Skills help us understand the direction an industry is headed.

Nov 2020 - Jan 2021	Feb 2021 - Apr 2021	May 2021 - Jul 20	021 Aug 202	21 - Oct 2021	Nov 2021 - Jan 2022
Cardiopulmonary Resuscita	ation (CP Nursing	Nurs	sing	Cardiopulmona	ry Resuscitation (CP
				Nursing	
Nursing	Cardiopulmon	ary Resuscitation (CP	liopulmonary Resuscitation (CP	Rehabilitation	
Rehabilitation	Electronic Med		abilitation	Electronic Med	ical Record
Electronic Medical Record			sical Therapy	Physical Therap	У
Home Health Care	Rehabilitation	Med	lical Records	Treatment Plan	ning
Medical Records	Basic Life Sup	port	ectronic Medical Record	Home Care Billing	
Caregiving	Nursing Care	Care	egiving	Home Health C	are
Treatment Planning	Medication Ac	ministration Med	lication Administration	Medication Ad	ministration
Medication Administration	Home Health	Care Treat	tment Planning	Caregiving	
Nursing Care	Billing	Basid	c Life Support	Medical Record	
Physical Therapy	Treatment Plan	ning Billin	10	Clinical Experie Basic Life Supp	
Home Care	Caregiving		he Health Care	Basic Life Supp Nursing Care	
Basic Life Support	Clinical Experie	ence Hom	ne Care		
Clinical Experience	Physical Thera	Clinic	cal Experience		
Billing	Medical Recor	Nurs	sing Care		
	Home Care				

Gross Regional Product (GRP)

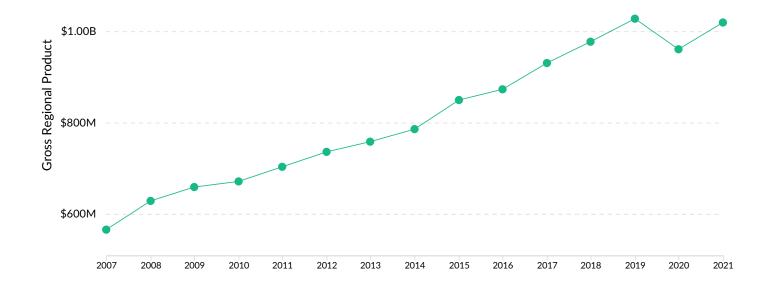
\$914.0M

Earnings (2021)

\$149.5M Property Income (2021) -\$44.3M Taxes (2021) \$1.0B

Total GRP (2021)

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Industry Requirements

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$6,203,970	\$29,076,751	\$35,280,721
Lessors of Residential Buildings and Dwellings	\$17,134,628	\$3,394,071	\$20,528,699
Temporary Help Services	\$13,547,402	\$6,940,254	\$20,487,656
Direct Property and Casualty Insurance Carriers	\$3,726,317	\$15,297,647	\$19,023,964
Offices of Real Estate Agents and Brokers	\$16,288,486	\$534,274	\$16,822,760